



Banking and Project Finance

Our services

Minchin & Kelly (Botswana) was established in 1890 to serve the commercial and legal needs of Botswana and has successfully served this purpose for well over a century.

The firm continues to provide high quality legal services to local and international clients wanting to invest or do business in Botswana. Over the decades we have been involved in many deals and transactions that have shaped the face of modern Botswana.

Our lawyers are highly regarded for their excellence, broad experience and versatility. We work on complex and innovative local and cross-border transactions and provide high quality service to all types of clients including banks and other financial institutions, companies across every industry and governments.

Minchin & Kelly (Botswana)'s Banking and Project Finance department provides sound advice in relation to the full range of banking and project finance transactions.

As a member of DLA Piper Africa we have the collective international backing and experience of DLA Piper's Finance and Banking lawyers across the Americas,

Asia Pacific, Europe and the Middle East, as well as firms throughout Africa. Through this association with DLA Piper, we draw first-hand knowledge and global expertise to translate international legal and business trends into commercial solutions that produce results aligned to your strategic objectives.

Minchin & Kelly (Botswana) advises on all aspects of banking and project finance, including:

- Project finance
- Debt & Capital Markets
- Asset finance and leasing
- Acquisition and structured finance

We also advise on the regulatory and compliance aspects of banking and non banking financial institutions.

Market recognition


Minchin & Kelly is consistently ranked in Chambers Global.

Clients praise the high quality of service it provides, saying:

“Minchin & Kelly are really outstanding in the market. Their team shows a good understanding of both the commercial and technical aspects of matters.”

Chambers and Partners 2024

Recent experience

- Advising Motheo Copper Project on Syndicated Loan Financing of the Motheo Copper Project, Tshukudu Metals Botswana Pty Limited by various lender.
 - Advising Stanbic Bank Botswana on financing of the Tsholofelo 198 Sectional Title Residential Units in Sarona City.
 - Advising First National Bank Botswana on financing of a Maun Mall by Delta Palms.
 - Advising ABSA Limited Bank financing of the CBD Square Field Mall worth BWP250 million.
 - Advising First National Bank Botswana on the refinance of an existing BWP60,000,000 facility for Prime Time Holdings for capital expenditure.
 - Advising First National Bank Botswana "FNBB" on the expansion of the Airport Junction Mall in the sum of BWP250 million.
 - Advising Air Botswana for the financing of the Aircrafts.
 - Advising MDCB on drafting the Amended and Restated Agreement pertaining of the original Loan Agreement with the Government of the Republic of Botswana.
 - Advising Stanbic Bank Botswana on the financing of BHC a housing parastatal organisation for its working capital requirements in the sum of BWP150 million.
 - Advising Prime Time on the refinancing of the existing loan for Prime Time.
 - Advising Finfund on the funding of Letshego's general working capital requirements.
 - Acting for a Borrower in the set-up of a SPV for financing the development, design, financing, construction, and operation of solar PV renewable energy facilities to be located at Ghanzi, including their associated connection infrastructure, to supply 50MWac of power under a 25-year PPA to BPC in Botswana.
 - Acting for a Borrower in the set-up of a SPV for financing the development, design, financing, construction, and operation of solar PV renewable energy facilities to be located at Selebi Phikwe, including their associated connection infrastructure, to supply 50MWac of power under a 25-year PPA to BPC in Botswana.
 - Legal advisor to the Transaction Advisory Team for the expansion and development of the Tshele Hills Project based in Gaborone through a Public Private Partnership arrangement. The Project intends to increase the national fuel storage capacity at the Tshele Hills depot and secure national fuel supply in Botswana.
 - Acting for FMO Development Dutch Bank in concluding a Subordinated Loan II Tier Debt to Access Bank Botswana.
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Key contacts



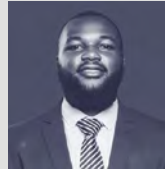
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Further information on DLA Piper Africa and DLA Piper can be found at www.dlapiper africa.com.

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